

EXHIBIT D

SUMMARY OF COMPENSATION REQUESTED BY PROJECT CATEGORY

EXHIBIT D-1

SUMMARY OF COMPENSATION REQUESTED BY PROJECT CATEGORY AS COMPARED TO BUDGET

U.S. Trustee Task Code and Project Category	Hours Budgeted					Hours Billed				
	February 2020	March 2020	April 2020	May 2020	Total	February 2020	March 2020	April 2020	May 2020	Total
B110 Case Administration	100	100	80	80	360	79.60	99.30	43.20	38.70	260.80
B112 General Creditor Inquiries	5	5	5	5	20	3.40	0.40	1.40	0.00	5.20
B113 Pleadings Review	30	40	20	20	110	16.50	23.50	12.70	13.10	65.80
B120 Asset Analysis and Recovery	5	5	5	5	20	0.00	0.00	0.00	4.70	4.70
B130 Asset Disposition	5	5	5	5	20	0.00	0.00	0.00	0.00	0.00
B140 Relief from Stay / Adequate Protection Proceedings	10	50	75	75	210	67.80	52.80	77.60	72.40	270.60
B150 Meetings of Creditors' Committee and Communications with Creditors	125	150	150	120	545	163.90	164.70	82.10	65.20	475.90
B155 Court Hearings (including Preparation for Court Hearings)	40	40	20	10	110	12.80	40.50	31.40	18.10	102.80
B160 Employment / Fee Applications (Paul Hastings)	50	60	40	40	190	52.70	110.40	28.00	31.80	222.90
B161 Budgeting (Case)	5	5	5	5	20	1.30	3.20	0.70	0.80	6.00
B165 Employment / Fee Applications (Other Professionals)	10	10	5	5	30	1.70	18.00	3.30	1.30	24.30
B170 Fee and Employment Objections	5	5	5	5	20	0.00	0.00	0.00	0.00	0.00
B180 Avoidance Action Analysis	5	10	5	5	25	0.00	0.00	0.00	0.00	0.00

U.S. Trustee Task Code and Project Category	Hours Budgeted					Hours Billed				
	February 2020	March 2020	April 2020	May 2020	Total	February 2020	March 2020	April 2020	May 2020	Total
B185 Assumption / Rejection of Leases and Contracts	5	5	25	25	60	0.50	14.60	12.80	12.20	40.10
B190 Other Contested Matters (including GDB restructuring)	10	25	25	25	85	81.50	75.70	1.00	10.60	168.80
B191 General Litigation	400	600	200	200	1400	234.90	58.80	108.80	17.10	419.60
B195 Non-Working Travel ¹	20	20	2	2	44	13.30	32.00	0.00	0.00	45.30
B210 Debtors' Financial Information and Operations/Fiscal Plan	5	5	5	5	20	0.00	0.60	0.00	0.30	0.90
B220 Employee Benefits / Pensions	30	30	5	5	70	0.00	0.00	0.00	0.00	0.00
B230 Financing / Cash Collections	5	5	0	0	10	0.00	0.00	0.00	0.00	0.00
B231 Security Document Analysis	5	5	5	5	20	0.00	0.00	0.00	0.00	0.00
B240 Tax Issues						0.00	0.00	0.60	0.00	0.60
B260 Meetings of and Communications with Debtors/Oversight Board	10	10	10	5	35	0.60	1.00	0.80	1.30	3.70
B261 Investigations	5	5	0	0	10	0.00	0.00	0.00	0.00	0.00
B310 Claims Administration and Objections	750	500	300	200	1,750	481.50	427.60	129.50	153.00	1191.60
B320 Plan and Disclosure Statement	200	800	400	400	1,800	580.20	375.60	291.90	25.70	1273.40
B420 Restructurings	300	300	10	10	620	72.60	17.60	10.40	11.10	111.70

¹ The firm charges one-half a timekeeper's normal billing rate for any time incurred on account of non-working travel.

U.S. Trustee Task Code and Project Category	Hours Budgeted					Hours Billed				
	February 2020	March 2020	April 2020	May 2020	Total	February 2020	March 2020	April 2020	May 2020	Total
TOTAL HOURS	2,130	2,785	1,406	1,261	7,582	1,864.80	1,516.30	836.20	477.40	4,694.70
TOTAL FEES	\$2,168,340.00 ²	\$2,812,850.00	\$1,428,496.00	\$1,288,742.00	\$7,698,428.00	\$1,921,417.25	\$1,537,522.25	\$831,403.50	\$498,573.50	\$4,788,916.50
MINUS 20% REDUCTION³	(\$433,668.00)	(\$562,570.00)	(\$285,699.20)	(\$257,748.40)	(\$1,539,685.60)	(384,283.45)	(\$307,504.45)	(\$166,280.70)	(\$99,714.70)	(\$957,783.30)
TOTAL FEES (NET OF REDUCTION)	\$1,734,672.00	\$2,250,280.00	\$1,142,796.80	\$1,030,993.60	\$6,158,742.40	\$1,537,133.80	\$1,230,017.80	\$665,122.80	\$398,858.80	\$3,831,133.20

² The Total Estimated Fees are calculated based on a blended hourly rate of \$1019, \$1010, \$1016, and \$1022 for the Paul Hastings attorneys who are expected to work on this matter in October, November, December, and January, respectively. The impact of the agreed-upon 20% end of the case write-off on the blended hourly rate cannot be calculated at this time. However, for illustrative purposes only, the blended hourly rate, after accounting for the 20% reduction, would be approximately \$815, \$808, \$813, and \$818, respectively.

**SUMMARY OF COMPENSATION REQUESTED AS COMPARED TO SUB-BUDGETS FOR MATTERS JOINTLY
PURSUED BY OVERSIGHT BOARD AND COMMITTEE**

U.S. Trustee Task Code and Project Category	Hours Budgeted					Hours Billed				
	February 2020	March 2020	April 2020	May 2020	Total	February 2020	March 2020	April 2020	May 2020	Total
Omnibus Claims Objection										
B310 Claims Administration and Objections	250	250	0	0	500	333.70	46.50	26.80	0.00	407.00
GO Lien Challenges										
B191 General Litigation	150	150	0	0	300	0.00	0.00	0.00	0.00	0.00
Garden Variety Avoidance Actions										
B191 General Litigation	20	20	20	20	80	14.10	7.30	10.70	2.00	34.10
Stayed Co-Plaintiff Adversary Proceedings										
B191 General Litigation	10	10	0	0	20	0.00	0.80	0.00	0.00	0.80
ERS Lien Adversary Proceedings										
B191 General Litigation	100	100	100	100	400	78.00	3.40	7.90	15.60	104.90
TOTAL HOURS	530	530	120	120	1,300	425.80	58.00	45.40	17.60	546.80

**FURTHER BREAKDOWN OF COMPENSATION REQUESTED
BY PROJECT CATEGORY AND BY MATTER¹**

Official Committee of Unsecured Creditors of Commonwealth of PR (Matter ID 00002)

U.S. Trustee Task Code and Project Category	Hours Billed	Fees Sought
B110 Case Administration	174.10	\$96,877.00
B113 Pleadings Review	52.00	\$26,540.00
B140 Relief from Stay / Adequate Protection Proceedings	261.20	\$291,367.50
B150 Meetings of and Communications with Creditors	276.70	\$271,558.50
B155 Court Hearings	101.80	\$113,882.00
B160 Employment / Fee Applications (Paul Hastings)	222.40	\$200,301.00
B161 Budgeting (Case)	6.00	\$7,800.00
B165 Employment / Fee Applications (Other Professionals)	23.80	\$18,190.00
B190 Other Contested Matters	167.40	\$173,786.50
B191 General Litigation	0.30	\$277.50
B195 Non-Working Travel	21.10	\$14,585.00
B210 Debtors' Financial Information and Operations/Fiscal Plan	0.90	\$1,170.00
B240 Tax Issues	0.60	\$621.00
B310 Claims Administration and Objections	353.90	\$362,236.00
B320 Plan and Disclosure Statement (including Business Plan)	1270.90	\$1,333,009.00
TOTAL	2933.10	\$2,912,201.00

Communications with Creditors (other than Committee Members) / Website (Matter ID 00004)

U.S. Trustee Task Code and Project Category	Hours Billed	Fees Sought
B112 General Creditor Inquiries	2.00	\$2,096.50
B150 Meetings of and Communications with Creditors	80.40	\$94,628.50
TOTAL	82.40	\$96,725.00

¹ The fees set forth on this Exhibit D-1 do **not** take into account Paul Hastings' agreement to reduce its fees by an amount equal to 20% of its total case fees, with the precise fees to be waived to attain the 20% reduction to be designated by Paul Hastings (in its sole discretion) in connection with the final fee application process.

PREPA (Matter ID 00006)

U.S. Trustee Task Code and Project Category	Hours Billed	Fees Billed
B110 Case Administration	6.10	\$2,018.00
B113 Pleadings Review	1.70	\$952.00
B120 Asset Analysis and Recovery	4.70	\$5,977.50
B155 Court Hearings	0.20	\$44.00
B160 Fee/Employment Applications	0.50	\$650.00
B165 Fee/Employment Applications for Other Professionals	0.50	\$650.00
B185 Assumption/Rejection of Leases and Contracts	38.20	\$46,838.50
B190 Other Contested Matters	1.40	\$1,634.50
B191 General Litigation	8.80	\$7,535.50
B260 Meetings of and Communications with Debtors/Oversight Board	3.70	\$4,810.00
B310 Claims Administration and Objections	142.20	\$158,012.50
B420 Restructurings	111.40	\$116,916.50
TOTAL	319.40	\$346,039.00

HTA (Matter ID 00007)

U.S. Trustee Task Code and Project Category	Hours Billed	Fees Sought
B140 Relief from Stay / Adequate Protection Proceedings	0.60	\$780.00
B191 General Litigation	49.60	\$56,294.50
TOTAL	50.20	\$57,074.50

ERS (Matter ID 00008)

U.S. Trustee Task Code and Project Category	Hours Billed	Fees Sought
B110 Case Administration	72.20	\$24,227.00
B113 Pleadings Review	0.40	\$88.00
B140 Relief from Stay/Adequate Protection Proceedings	0.80	\$1,028.00
B191 General Litigation	85.60	\$99,704.50
B195 Non-Working Travel	24.20	\$13,205.50
B310 Claims Administration and Objections	288.30	\$334,807.00
B420 Restructuring	0.30	\$385.50

U.S. Trustee Task Code and Project Category	Hours Billed	Fees Sought
TOTAL	471.80	\$473,445.50

Other Adversary Proceedings (Matter ID 00009)

U.S. Trustee Task Code and Project Category	Hours Billed	Fees Sought
B110 Case Administration	2.10	\$462.00
B113 Pleadings Review	11.70	\$3,877.50
B155 Court Hearings	0.80	\$392.00
B191 General Litigation	272.90	\$277,443.50
B310 Claims Administration and Objections	0.20	\$213.00
B320 Plan and Disclosure Statement (including Business Plan)	1.20	\$1,320.00
TOTAL	288.90	\$283,708.00

Mediation (Matter ID 00010)

U.S. Trustee Task Code and Project Category	Hours Billed	Fees Sought
B110 Case Administration	0.20	\$300.00
B140 Relief from State/Adequate Protection Proceedings	8.00	\$11,340.00
B320 Plan and Disclosure Statement (including Business Plan)	1.30	\$1,690.00
TOTAL	9.50	\$13,330.00

GO Bond Debt Issues (Matter ID 00011)

U.S. Trustee Task Code and Project Category	Hours Billed	Fees Sought
B110 Case Administration	6.10	\$2,624.00
B112 General Creditor Inquiries	3.20	\$3,312.00
B310 Claims Administration and Objections	407.00	\$458,411.00
TOTAL	416.30	\$464,347.00

Creditors Committee Meetings (Matter ID 00012)

U.S. Trustee Task Code and Project Category	Hours Billed	Fees Sought
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B150 Meetings of and Communications with Creditors	118.80	\$136,237.50
TOTAL	118.80	\$136,237.50

Constitutional Issues (Matter ID 00014)

U.S. Trustee Task Code and Project Category	Hours Billed	Fees Sought
B191 General Litigation	2.40	\$3,360.00
TOTAL	2.40	\$3,360.00

PBA (Matter ID 00017)

U.S. Trustee Task Code and Project Category	Hours Billed	Fees Sought
B185 Assumption/Rejection of Leases and Contracts	1.90	\$2,449.00
TOTAL	1.90	\$2,449.00

EXHIBIT D-2

SUMMARY OF EXPENSE REIMBURSEMENTS REQUESTED BY CATEGORY

Category	Amount
Travel Expenses – Airfare	\$5,515.00
Travel Expenses – Lodging	\$2,806.38
Travel Expenses - Taxi / Ground Transportation	\$2,083.46
Travel Expenses	\$25.00
Travel Expenses - Meals	\$416.94
Travel Expenses - Internet	\$10.00
Articles and Publications	\$10.00
Court Call	\$280.00
Messenger	\$323.15
Computer Search	\$41,659.82
Court Reporting Services	\$16,745.30
In-house Black and White Reproduction Charges (95,945 copies at \$0.08 per page)	\$7,675.60
In-house Color Reproduction Charges (2,806 copies at \$0.25 per page)	\$701.50
Outside Professional Services	\$53,289.04
Banquet Expenses	\$3,782.94
Postage/Express Mail	\$3,748.82
TOTAL	\$139,072.95